

May 8, 2023

**VIA eFILE AND E-MAIL**

Hon. Martin Glenn  
Chief United States Bankruptcy Judge  
United States Bankruptcy Court  
Southern District of New York  
One Bowling Green, Courtroom 523  
New York, NY 10004-1408

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***In re Celsius Network LLC, No. 22-10964 (MG) –  
Request to Extend Deadline to Object to Pro Se Creditors' Motions to  
Value CEL Token***

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Dear Chief Judge Glenn:

Pursuant to paragraph 27 of the Case Management Procedures, which is attached as Exhibit 1 to the *Second Amended Final Order (I) Establishing Certain Notice, Case Management, and Administrative Procedures and (II) Granting Related Relief* [Docket No. 2560], and upon mutual agreement with Mr. StJohn and Mr. Caceres, we write to request confirmation of the extension of the deadline for the Official Committee of Unsecured Creditors to object to: (1) Mr. StJohn's *Motion for Entry of an Order (I) to Dollarize Non-Insider CEL Token Claims at the Petition Date Price of \$0.81565; if Otherwise (II) Request the Debtors to Submit Evidence Supporting Inequitable Treatment of Unsecured Creditors in the Earn Group (III) Granting Related Relief* [Docket No. 2216]; and (2) Mr. Caceres' *Second Amended Motion for Entry of an Order (I) to Dollarize Non-Insider CEL Token Claims at the Petition Date Price of \$0.81565; if Otherwise, (II) Request the Debtors to Submit Evidence Supporting Inequitable Treatment of Unsecured Creditors in the Earn Group (III) Granting Related Relief* [Docket No. 2240] to Wednesday, June 21, 2023 at 4:00 p.m. (prevailing Eastern Time).

Sincerely,

/s/ Aaron Colodny

Aaron Colodny  
White & Case LLP  
Counsel to the Official Committee of Unsecured Creditors

Hon. Martin Glenn  
May 8, 202

cc: Mr. Sean StJohn and Mr. Santos Caceres  
*Pro Se* Creditors

Mr. Christopher Koenig  
Kirkland & Ellis LLP  
Counsel to the Debtors